



Adam J. Agron

Shareholder

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Denver, Colorado

Since 2013, Adam Agron has served as the Managing Partner of the firm. He is also a member of the firm's Executive Committee. Formerly, Adam was Co-Chair of the firm's Corporate & Business Department.

Adam represents private and public companies, professional investors and entrepreneurs in a diverse set of transformative transactions ranging in size from less than \$100 million to in excess of \$1 billion, including mergers and acquisitions, equity and debt financings, leveraged and management buy-out transactions, recapitalizations, minority investments and joint ventures. Adam's experience serving as the chief executive of the firm enables him to provide strategic counsel to clients and their boards of directors and senior management teams on corporate governance, fiduciary duties, operational decisions and a variety of other complex business matters.

Current notable clients include Clarion Capital Partners, Fresca Foods, KRG Capital Partners, Kroenke Sports & Entertainment, Lion Equity Partners, TZP Group, Vail Resorts, Victory Park Capital and Viking Cruises.

Adam has been recognized as a leading lawyer by *Best Lawyers in America* (2018), *Chambers USA* (2010 – 2019) and Thomson Reuters' *Colorado Super Lawyers* (2009 – 2018) in the areas of corporate law and mergers and acquisitions law. According to Chambers USA, "the 'practical and business-minded' Adam Agron is commended by sources for his 'tremendous amount of experience,' his significant presence in the deal-making community and his ability to help clients navigate through complex transactions. Clients say: 'He is a great facilitator in getting transactions completed' and is 'a very smart attorney, both from a legal and business aspect.' He excels in the private equity space and is praised for his work with midmarket and growth-stage companies."

Adam is involved with political campaigns and philanthropic endeavors across the United States. In these roles, he regularly advises state and federal elected officials and candidates as well as chief executives on matters involving business, law and policy. Adam has also served as an Adjunct Professor at the University of Denver, Sturm College of Law.

Practices

Mergers & Acquisitions, Private Equity, Securities, Business & Corporate Advisory

Community

Council Member, University of Denver Sturm College of Law Alumni Council

Council Member, American Israel Public Affairs Committee (AIPAC)

John Hickenlooper for President Finance Committee

U.S. Senator Michael Bennet Finance Committee

Phil Weiser for Attorney General Finance Committee

National Western Capital Campaign Committee

Member, Colorado Concern

Publications & Presentations

- Celebrating 50 Years and Looking Ahead to What's Next in the Legal Industry, Author, *ColoradoBiz*, September 9, 2018
- DOJ and SEC Release Long-Awaited FCPA Resource Guide, *Brownstein Client Alert*, November 16, 2012
- Indemnity, Advancement and Insurance: Managing Risk in a Heightened Regulatory Enforcement Environment, *Brownstein Client Alert*, April 19, 2012
- 2011 State of the Market: How Things Changed in 2010 and an Early Outlook on the New Year, Panel Moderator, 3rd Annual Private Equity Conference, Colorado Bar Association, Denver, CO, January 21, 2011.
- Client Alert: The Dodd-Frank Wall Street Reform and Consumer Protection Act, *Brownstein Client Alert*, July 27, 2010
- Client Alert: Supreme Court Declares Provisions of Sarbanes-Oxley Act Unconstitutional - Ruling Does Not Change Companies' Obligations Under the Act, *Brownstein Client Alert*, June 28, 2010
- Client Alert: SEC Clarifies Public Companies' Obligation to Disclose Impact of Climate Change, Including Pending Green House Gas Emission Reduction Legislation and Regulation, *Brownstein Client Alert*, February 2, 2010
- Client Alert: The SEC Extends the Deadline for Non-Accelerated Filers to Provide an Auditor Attestation Report on Internal Control over Financial Reporting, *Brownstein Client Alert*, October 28, 2009
- Structuring the Deal: The Latest Trends, Featured Panel Presentation, 2009 Private Equity SuperConference, September 24, 2009, Denver, Colorado.
- Client Alert: Reminder to Comply with the SEC's New E-Proxy Rules During the 2009 Proxy Season, *Brownstein Client Alert*, April 8, 2009

Education

- J.D., 1998, with highest honors and Editor of the Law Review, University of Denver Sturm College of Law
- B.A., 1994, University of Colorado at Boulder
- 1993, London School of Economics

Admissions

- Colorado, 1998



Recognition

DU Law Stars, Robert H. McWilliams Jr. Alumni Professionalism Award, 2017
Best Lawyers in America, 2019
Chambers USA, 2010-2018
Colorado Super Lawyers, 2012-2018
Law Week Colorado's Barrister's Best "Best Mergers & Acquisitions Lawyer", 2015
Kal Zeff Business Leader of the Year Award 2015, Jewish Family Service of Colorado
Colorado Super Lawyers, Rising Star, 2009-2011
Colorado Statesman's 50 For the Future, 2007
Denver Business Journal's Forty Under 40, 2004
Leadership Denver, Class of 2002

Membership

American Bar Association
Colorado Bar Association
Denver Bar Association

Deals

<p>LION EQUITY PARTNERS</p> <p>acquisition of</p>  <p>BRAY BOX</p> <p>a division of</p>  <p>sodexo</p> <p>QUALITY OF LIFE SERVICES</p>	<p>Mercent Capital Group</p> <p>has acquired</p>  <p>WINE LEGACY</p>	<p>GLOBAL Employment Solutions</p> <p>a portfolio company of</p>  <p>TZP GROUP</p> <p>has acquired</p>  <p>itec</p>	<p>PAS TECHNOLOGIES</p> <p>a portfolio company of</p>  <p>KRG CAPITAL PARTNERS</p> <p>sale of Irish industrial gas turbine subsidiary to</p>  <p>KNOX CAPITAL GROUP</p>	<p>KSE</p> <p>Kroenke Sports & Entertainment</p> <p>has acquired</p>  <p>SPORTSMAN CHANNEL</p> <p>from</p>  <p>INTERMEDIA</p>
<p>Affiliate of</p>  <p>LION EQUITY PARTNERS</p> <p>acquisition of</p>  <p>HOMES & LAND</p>	<p>GLOBAL Employment Solutions</p> <p>a portfolio Company of</p>  <p>VPC</p> <p>Victory Park Capital</p> <p>sale to</p>  <p>TZP GROUP</p>	<p>LION EQUITY PARTNERS</p> <p>sale of portfolio company</p>  <p>ROCKPOINT LOGISTICS</p>	<p>LVC</p> <p>LONGUEVUE CAPITAL</p> <p>acquired</p>  <p>Ascent Aviation Services</p> <p>a portfolio company of</p>  <p>VPC</p> <p>Victory Park Capital</p>	<p>LEE EQUITY</p> <p>has acquired</p>  <p>Cross MEDIAWORKS</p> <p>a portfolio company of</p>  <p>CLARION CAPITAL PARTNERS, LLC</p>
<p>Fahrenheit IT Staffing & Consulting</p> <p>a division of</p>  <p>GLOBAL Employment Solutions</p> <p>has acquired</p>  <p>indecon SOLUTIONS</p> <p>PEOPLE. TECHNOLOGY. SOLVED.</p>	<p>PAS TECHNOLOGIES</p> <p>recapitalization by</p>  <p>KRG CAPITAL PARTNERS, L.L.C.</p>  <p>ALP INVEST</p> <p>PennantPark</p>	<p>LION EQUITY PARTNERS</p> <p>acquisition of</p> <p>international mail services division of</p>  <p>Pitney Bowes</p>	 <p>BUNKER B MADE</p> <p>restructuring and equity financing</p>	<p>VPC</p> <p>Victory Park Capital</p> <p>add-on financing</p>  <p>Silver AIRWAYS</p>
<p>CRANSTON LLC and SATV10 LLC</p> <p>financing from</p>  <p>VPC</p> <p>Victory Park Capital</p>	<p>ems</p> <p>a portfolio company of</p>  <p>VPC</p> <p>Victory Park Capital</p> <p>sale of Idar and analytics divisions to</p>  <p>ISS</p> <p>ISS INTEGRATED SPECIALTY SERVICES</p>	<p>Mobile Accord</p> <p>series C preferred stock financing</p>	 <p>VIKING RIVER CRUISES</p> <p>restructuring</p>	<p>BroadHop</p> <p>series A-1 financing from</p>  <p>BOULDER VENTURES</p>
<p>LION EQUITY PARTNERS</p> <p>fund formation</p>	<p>Urgent-Care</p> <p>series B equity financing</p>	<p>SPYGLASS CAPITAL PARTNERS</p> <p>follow-on investment in</p>  <p>PNEU-LOGIE</p>	 <p>Cross MEDIAWORKS</p> <p>a portfolio company of</p>  <p>CLARION CAPITAL PARTNERS, LLC</p> <p>recapitalization</p>	<p>Tandem SELECT</p> <p>acquired by</p>  <p>STERLING STERLING</p>
<p>Recapitalization of</p>  <p>ATAC</p> <p>by</p>  <p>CHADWELL CAPITAL PARTNERS</p> <p>and</p>  <p>THL Credit</p>	<p>Four S Holdings LLC</p> <p>recapitalization</p>  <p>SOLA</p>	<p>SPYGLASS CAPITAL PARTNERS</p> <p>investment in</p>  <p>shadow BEVERAGES AND SNACKS</p>	<p>GULFSTREAM INTERNATIONAL AIRLINES</p> <p>financing from</p>  <p>VPC</p> <p>Victory Park Capital</p>	<p>VG HOLDING</p> <p>merger</p>


a portfolio company of

has acquired technology
from

A United Technologies Company


has acquired

from

BUILDING BUSINESSES - CREATING VALUE


a portfolio company of
VPC
Victory Park Capital
sale of PEO division to



verecloud
recapitalization


A Portfolio Company of
VPC
Victory Park Capital
Acquired
firstPRO

ARC Investment Partners

multiple securities
offerings


equity investment from



corporate realization and
going private transaction
stock sale



refinancing by

&



series A financing from

PENINSULA
VENTURES


going-private merger
transaction