



Jeffrey M. Knetsch

Shareholder

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Denver, Colorado

Jeff Knetsch's practice focuses primarily on public and private securities offerings, private equity and real estate fund formation, mergers and acquisitions, leveraged buy-outs and corporate restructurings and workouts. He also counsels clients on legal issues affecting public companies and their compliance with the Sarbanes-Oxley and Dodd-Frank Acts and other corporate governance regulations.

Jeff began his career in the New York offices of the law firms Sullivan & Cromwell and Skadden Arps Slate Meagher & Flom.

Practices

Business & Corporate Advisory, Mergers & Acquisitions, Securities

Representative Matters

- Represented NRT Technologies, Inc., a subsidiary of NRT Technology Corp., in its acquisition of gaming ATM assets of U.S. Bank National Association.
- Represented NRT Technologies in six recent acquisitions.
- Counsel to Real Goods Solar in a \$2.8M public offering of units, each unit consisting of one share of Series A 12.5% Mandatorily Convertible Preferred Stock, and one Series H Warrant to purchase approximately 181.8181 shares of Class A common stock.
- Represented BCOM Investment Partners, LLC in its equity private placement and secured note financing to finance a for-profit medical school.
- Represented a regional real estate development firm in formation of a \$100 million real estate investment fund.
- Represented Global Employment Holdings, Inc. in a \$120 million recapitalization and public shell merger.

Community

Board of Directors, American Civil Liberties Union

Board of Directors, Colorado American Civil Liberties Union Board of Directors, Spark the Change Colorado

Publications & Presentations

- Three Notable Developments for Cryptocurrency Firms Portend Future Regulatory Enforcement Actions, *Brownstein Client Alert*, September 13, 2018
- SEC Adopts New Rules Regulating Crowdfunding for Securities, *Brownstein Client Alert*, November 9, 2015
- Court Rejects "Merger Tax" Litigation Settlements That Benefit Primarily Plaintiffs' Attorneys and Plaintiffs Who Do Not Represent Shareholder Interests, *Brownstein Client Alert*, Feb. 10, 2015
- Reminder to NYSE and NASDAQ Companies to Comply with Dodd-Frank Act Compensation Committee Requirements and Certify Compliance, *Brownstein Client Alert*, October 13, 2014
- Client Alert: The Dodd-Frank Wall Street Reform and Consumer Protection Act, *Brownstein Client Alert*, July 27, 2010
- Client Alert: Supreme Court Declares Provisions of Sarbanes-Oxley Act Unconstitutional - Ruling Does Not

Change Companies' Obligations Under the Act, *Brownstein Client Alert*, June 28, 2010

- Client Alert: Reminder to Comply with the SEC's New E-Proxy Rules During the 2009 Proxy Season, *Brownstein Client Alert*, April 8, 2009
- A Uniform Rule of Reason for Horizontal and Vertical Price Restraints, *Southern California Law Review*

Education

- J.D., 1982, University of Southern California Gould School of Law, Order of the Coif
- B.A., 1978, with distinction, University of Virginia

Admissions

- Colorado
- New York

Recognition

Best Lawyers in America, 2014-2020

Chambers USA, 2004-2012

Colorado Super Lawyers, 2006, 2007, 2009

Executive Editor, *Southern California Law Review*, University of Southern California Law School

Membership

American Bar Association

Colorado Bar Association

New York Bar Association